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Stephen Maceroni
Vice President

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Date: February 13, 2009

To: David Moore
Roosevelt & Cross

Subject: Town of Bristol, Rhode Island
\$12,210,000 General Obligation Bonds

Sale Date: February 10, 2009
Dated Date: February 15, 2009
Delivery Date: February 18, 2009

I. AMOUNT DUE AT CLOSING FROM BOND PROCEEDS

Par Amount of Notes	\$12,210,000.00
Plus: Accrued Interest	3,539.02
Plus: Premium	<u>2,586.60</u>
Total	\$12,216,125.62

II. TRANSFER OF FUNDS BY ROOSEVELT & CROSS

On Wednesday morning, February 18, 2009, Roosevelt & Cross will wire Federal Funds in the aggregate amount of **\$12,216,125.62** to:

Citizens Bank of Rhode Island
ABA # 011500120
Account #12087882
Account Name: Town of Bristol General Fund
2009 Bond Proceeds

III. TRANSFER OF INSURANCE PREMIUM BY ROOSEVELT & CROSS

On Wednesday morning, February 18, 2009, Roosevelt & Cross will wire Federal Funds in the aggregate amount of **\$34,893.01** to:

JP Morgan Chase New York
Account Name: Assured Guaranty Corp. - Premium
Account Number: 323-355919
ABA Number: 021-000-021
Reference: Bristol, Rhode Island GO Bonds
Policy Number: D-2009-223

Please call me at (401) 334-4963 if you need additional information. Thank you.

cc: John Day
Sandra Mack