

Certificate of Underwriter as to Issue Price
of the \$2,000,000
Town of Bristol, Rhode Island
General Obligation Bond Anticipation Notes
dated February 18, 2009 and
due February 17, 2010 (the "Notes")

The undersigned, as underwriter of the Notes, hereby certifies that the reasonable expectations of the undersigned on the date of the sale of the Notes, i.e. February 10, 2009, was that the Notes would be sold at the initial reoffering prices shown on Exhibit A and that the Notes were actually reoffered to the public (excluding bond houses, brokers or similar persons or organizations acting in the capacity of underwriters or wholesalers) in a bona fide public reoffering for said prices.

SOVEREIGN SECURITIES, LLC

By: *Daraburkard*
Title: *Assoc. Director*

Dated: February 18, 2009

Exhibit A

\$2,000,000

Town of Bristol, Rhode Island

General Obligation Bond Anticipation Notes dated February 18, 2009

NOTES

<u>Date of Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Initial Reoffering Price</u>	<u>Yield</u>
February 17, 2010	\$2,000,000	2.2500%	1.2500%	100.984%