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Sandra Matrone Mack
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February 11, 2009

Public Finance Management Board
Office of the General Treasurer
40 Fountain Street
Providence, RI 02903

Re: Town of Bristol, Rhode Island General Obligation Bond Anticipation Notes
dated February 18, 2009 (the "Notes")

Dear Sir/Madam:

Enclosed please find the Report of Proposed Debt Issuance in connection with the
issuance of the Notes.

Sincerely,



Sandra Matrone Mack

Enclosure

SMM:cjl
Enclosure

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

REPORT OF PROPOSED DEBT ISSUANCE

PUBLIC FINANCE MANAGEMENT BOARD

Office of the General Treasurer

State House

Providence, Rhode Island 02903

Completion and timely submittal of this form to the Public Finance Management Board at the above address will assure your compliance with existing Rhode Island law and will assist in the maintenance of a complete data base. Thank you for your cooperation.

NAME OF ISSUER: Town of Bristol, Rhode Island

ADDRESS OF ISSUER: Town Hall, 10 Court Street, Bristol, Rhode Island 02809

COUNTY: Bristol

PROPOSED SALE DATE: February 10, 2009

TYPE OF SALE: X Competitive Negotiated

PROPOSED PRINCIPAL TO BE SOLD: \$2,000,000 General Obligation Bond Anticipation Notes

MATURITY OF ISSUE: February 17, 2010

TYPE OF DEBT INSTRUMENT () TAXABLE (X) TAX EXEMPT

(X) NOTE

() BOND

Tax Anticipation

General obligation

Tax and revenue
anticipation

Limited tax obligation

Revenue anticipation

Revenue (Public enterprise)

X Bond Anticipation

Conduit revenue

Grant anticipation

(Private obligor)

Special assessment

Tax allocation

Public lease revenue

Serial

Term

() Tax-Exempt Lease

() Commercial Paper

() Certificates of Participation

() Other (Please specify) _____

IS DEBT FOR REFUNDING? No X Yes Partial \$ _____

Section 42-10.1-4 of the Rhode Island General Laws requires the issuer of any proposed new debt issue of State or local government to give written notice of the proposed sale to the Public Finance Management Board no later than 30 days prior to the sale.

SOURCE(S) OF REPAYMENT

- Public enterprise revenues
- Private obligor payments
- Bond proceeds
- Grants
- Intergovernmental transfers other than grants
- Other*
- Tax-increment
- Special assessments
- Special tax revenues*
- Property tax revenues
- General fund of issuing jurisdiction

* Please specify: _____

PURPOSE(S) OF FINANCING

- Cash-flow
- Single-family housing
- Multifamily housing
- Hospital*
- Other health care facilities*
- Airport
- Ports and marinas
- Recreation and sports facilities
- Power generation*
- Power transmission
- Parking
- Convention center
- K-12 school facility
- College/university facility
- Redevelopment*
- Pollution control
- Solid waste recovery facilities
- Equipment
- Flood control/storm drainage
- Water supply and distribution
- Wastewater collection and treatment
- Public transit
- Bridges and highways
- Public building
- Other capital improvements and public works*
- Commercial development*
- Industrial development*
- Pension Funding
- Insurance Funding

*Please specify type/name of facility: Library Improvements.

BOND COUNSEL: Hinckley, Allen & Snyder LLP

FINANCIAL ADVISOR: First Southwest Company

LEAD UNDERWRITER: Sovereign Securities, LLC


MEMBERS OF UNDERWRITING MANAGEMENT GROUP: _____

(or PURCHASER, if private easement.) _____

Name of individual (representing Bond Counsel, ___ Issuer, or ___ Lead Underwriter) who has completed this form and may be contacted for further information:

Name: Sandra Matrone Mack, Esq.
Firm/Agency: Hinckley, Allen & Snyder LLP
Address: 50 Kennedy Plaza, Suite 1500
Providence, Rhode Island 02903
Phone: (401) 274-2000

Date of Completion: February 11, 2009


Signature

Contact person at issuing jurisdiction, if different from above:

Name: John M. Day
Title: Town Treasurer, Town of Bristol
Address: Town Hall, 10 Court Street, Bristol, Rhode Island 02809
Phone: (401) 253-7000