

February 18, 2009

Assured Guaranty Corp.  
1325 Avenue of the Americas  
New York, New York 10019

Re: \$12,210,000 TOWN OF BRISTOL, RHODE ISLAND  
General Obligation Bonds

Ladies and Gentlemen:

We have acted as Bond Counsel in connection with the issuance and sale by the Town of Bristol, Rhode Island (the "Town"), of its General Obligation Bonds, in the aggregate principal amount of \$12,210,000, dated February 15, 2009. In our capacity as Bond Counsel, we have, on the date hereof, delivered to Roosevelt & Cross, Inc., the Underwriter of the Bonds, our approving opinion of the Bonds. You may rely on said opinion to the extent and as though it were addressed to you.

Very truly yours,

*Hinckley, Allen & Snyder LLP*