

Sandra Matrone Mack
smack@haslaw.com

February 11, 2009

Public Finance Management Board
Office of the General Treasurer
40 Fountain Street
Providence, RI 02903

Re: Town of Bristol, Rhode Island General Obligation Bonds
dated February 15, 2009 (the "Bonds")

Dear Sir/Madam:

Enclosed please find the Report of Proposed Debt Issuance in connection with the
issuance of the Bonds.

Sincerely,



Sandra Matrone Mack

Enclosure

SMM:cjl
Enclosure

SOURCE(S) OF REPAYMENT

- | | |
|---|--|
| <input type="checkbox"/> Public enterprise revenues | <input type="checkbox"/> Tax-increment |
| <input type="checkbox"/> Private obligor payments | <input type="checkbox"/> Special assessments |
| <input type="checkbox"/> Bond proceeds | <input type="checkbox"/> Special tax revenues* |
| <input type="checkbox"/> Grants | <input checked="" type="checkbox"/> Property tax revenues |
| <input type="checkbox"/> Intergovernmental transfers
other than grants | <input type="checkbox"/> General fund of issuing
jurisdiction |
| <input type="checkbox"/> Other* | |

* Please specify: _____

PURPOSE(S) OF FINANCING

- | | |
|--|---|
| <input type="checkbox"/> Cash-flow | <input type="checkbox"/> Pollution control |
| <input type="checkbox"/> Single-family housing | <input type="checkbox"/> Solid waste recovery
facilities |
| <input type="checkbox"/> Multifamily housing* | <input type="checkbox"/> Equipment |
| <input type="checkbox"/> Hospital* | <input type="checkbox"/> Flood control/storm
drainage |
| <input type="checkbox"/> Other health care
facilities* | <input type="checkbox"/> Water supply and
distribution |
| <input type="checkbox"/> Airport | <input type="checkbox"/> Wastewater collection and
treatment |
| <input type="checkbox"/> Ports and marinas | <input type="checkbox"/> Public transit |
| <input type="checkbox"/> Recreation and sports
facilities | <input type="checkbox"/> Bridges and highways |
| <input type="checkbox"/> Power generation* | <input checked="" type="checkbox"/> Public building |
| <input type="checkbox"/> Power transmission | <input checked="" type="checkbox"/> Other capital improvements
and public works* |
| <input type="checkbox"/> Parking | <input type="checkbox"/> Commercial development* |
| <input type="checkbox"/> Convention center | <input type="checkbox"/> Industrial development* |
| <input checked="" type="checkbox"/> K-12 school facility | <input type="checkbox"/> Pension Funding |
| <input type="checkbox"/> College/university facility | <input type="checkbox"/> Insurance Funding |
| <input type="checkbox"/> Redevelopment* | |

*Please specify type/name of facility: Library; Road and Public Sidewalk and Capital Projects, including open space.

BOND COUNSEL: Hinckley, Allen & Snyder LLP

FINANCIAL ADVISOR: First Southwest Company

LEAD UNDERWRITER: Roosevelt & Cross, Inc. & Associates

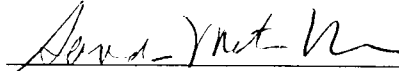
MEMBERS OF UNDERWRITING MANAGEMENT GROUP: _____

(or PURCHASER, if private easement.) _____

Name of individual (representing X Bond Counsel, ___ Issuer, or ___ Lead Underwriter) who has completed this form and may be contacted for further information:

Name: Sandra Matrone Mack, Esq.
Firm/Agency: Hinckley, Allen & Snyder LLP
Address: 50 Kennedy Plaza, Suite 1500
Providence, Rhode Island 02903
Phone: (401) 274-2000

Date of Completion: February 11, 2009



Signature

Contact person at issuing jurisdiction, if different from above:

Name: John M. Day
Title: Town Treasurer, Town of Bristol
Address: Town Hall, 10 Court Street, Bristol, Rhode Island 02809
Phone: (401) 253-7000